

Unit Trust Instructions

1. Who owns the Trust? - The Unit Holders

Unit Holder 1	First Name	Middle Name	Surname				
Full Name	T HOLI MAINE	Wildale Name	Cumame				
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	Company Name (and ACN)						
	Whether Person or Company is acting as a Trustee, the name of the Trust						
	The second secon						
Address							
Unit Holder 2 Full Name	First Name	Middle Name	Surname				
	Company Name (and ACN)						
	Whether Person or Company is acting as a Trustee, the name of the Trust						
Address							
Unit Holder 3 Full Name	First Name	Middle Name	Surname				
	Company Name (and ACN)						
	company mano (and more)						
	Whether Person or Company is acting as a Trustee, the name of the Trust						
	The state of the fraction of the fraction of the fraction						
Address							
Address							
Unit Holder 4 Full Name	First Name	Middle Name	Surname				
	Company Name (and ACN)						
	Whether Person or Company is acting as a Trustee, the name of the Trust						
Address							

The Unit Holders control the Trustee, usually by each Unit Holder's principals being appointed a Director of the (corporate) Trustee. The Unit Holders can change the Trustee at any time.

2. How is equity or ownership of the Unit Trust defined? - by Units in the Unit Trust

Unit Holder	No. of Ordinary Units	\$Value per Unit	No. of Special Units	\$Value per Unit
Unity Holder 1				
Unit Holder 2				
Unit Holder 3				
Unit Holder 4				

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3. Who is the figure head or operates the Unit Trust? - The Trustee
Trustee(s) Full Name (and ACN Number if a company)
Trustee Address
The Trustee is the figure head of the Unit Trust but is governed by the Unit Holders. The Unit Trust's assets are held in the name of the Trustee. The Trustee can be a company or a person.
4. Name of the Trust?
The Trust
Fees (as at 18 January 2017)- \$400 plus GST and disbursements (for 2 copies of the Trust Deed)
Changes to these instructions incur additional costs. Our lawyers are available to provide advice. The cost is \$300 per hour plus GST.
Note: <u>Unit Holders Agreements</u> — we can also prepare these comprehensive agreements for \$2,500 plus GST and disbursements, which address additional and complementary legal, financial and management aspects of operating Unit Trust. Features include: • Management and operation of the Corporate Trustee; • Succession Events and Pre-Emptive Rights; • Sale of Business and/or Units to a Third party; • Valuation of the Unit Trust; • Default in Payment; • Guarantees, Indemnities and Charges; • Restraints of Trade; • Termination; and • Dispute Resolution. Please contact one of our lawyers to discuss if you or your client requires a Unit Holders Agreement. A minimum 1 hour meeting with our lawyers is included with the preparation cost of the agreement to address Unit Holder's queries and/or make any customised changes.
☐ Charge my credit card Card Type ☐B/Card ☐Visa ☐M/Card ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐
Name on Card or Cheque enclosed I would like the Trust Deeds delivered by courier. Usually \$10 per delivery (most Perth metro areas)

