

**WILL INSTRUCTION FORM**

<b><u>Details of Will Maker (also known as a Testator)</u></b>	
Full Name:	.....
Occupation:	.....
Address:	.....
Email:	..... Telephone: .....

<b><u>Executor(s) / Trustee(s)</u></b>
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<b>1</b>	Full Name: .....
	Address: .....
	Relationship to Will Maker: ..... (eg spouse, child, friend, etc)
	Role: <input type="checkbox"/> Principal Executor (sole <input type="checkbox"/> / joint <input type="checkbox"/> <input type="checkbox"/> Substitute Executor (sole <input type="checkbox"/> / joint <input type="checkbox"/> )

<b>2</b>	Full Name: .....
	Address: .....
	Relationship to Will Maker: ..... (eg spouse, child, friend, etc)
	Role: <input type="checkbox"/> Principal Executor (sole <input type="checkbox"/> / joint <input type="checkbox"/> <input type="checkbox"/> Substitute Executor (sole <input type="checkbox"/> / joint <input type="checkbox"/> )

<b>3</b>	Full Name: .....
	Address: .....
	Relationship to Will Maker: ..... (eg spouse, child, friend, etc)
	Role: <input type="checkbox"/> Principal Executor (sole <input type="checkbox"/> / joint <input type="checkbox"/> <input type="checkbox"/> Substitute Executor (sole <input type="checkbox"/> / joint <input type="checkbox"/> )

<b><u>Primary Beneficiaries</u></b>
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<b>4</b>	Full Name: .....
	Address: .....
	Relationship to Will Maker: ..... (eg spouse, child, friend & age if under 25)

<b>5</b>	Full Name: .....
	Address: .....
	Relationship to Will Maker: ..... (eg spouse, child, friend & age if under 25)

<b>6</b>	Full Name: .....
	Address: .....
	Relationship to Will Maker: ..... (eg spouse, child, friend & age if under 25)

Please print, complete, and return this form by email or post to:

**Balfour Meagher Legal & Business Advisors**

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